

Date: 15th May 2015

To,
The Director, IA-II (T)
Ministry of Environment & Forest and Climate Change
3rd Floor, Indira Gandhi Paryavaran Bhawan
Jorbagh, New Delhi – 110003

Subject: Form-1 to obtain TOR for expansion 1200 MW (2X600MW) Coal based thermal power plant at Yellure village, taluk Udupi, district Udupi, Karnataka to 2800 MW by addition of 1600 MW (2X800 MW units) by M/s Udupi Power Corporation Limited (UPCL).

Dear Madam,

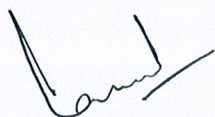
We would like to inform that amended Environmental Clearance for 2 x 600 MW (Phase-1) thermal power plant based on imported coal was obtained by M/s UPCL vide letter number J-13011/23/1996-IA.II (T) dated 9th Sept 2009 and consolidated EC vide letter no J-13011/23/1996- IA-II (T) dated 01.09.2011. Both the units have been commissioned.

Now, M/s UPCL aims expansion of the existing power plant to 2800 MW by addition of 1600 MW (2X800 MW super critical units in Phase-2). After expansion, power generated by the project is envisaged to be mainly supplied to the state of Karnataka that will also support the state to meet the increasing power requirement.

We hereby submit the Form-1 with proposed TOR and Project Feasibility Report for the above mentioned expansion project for your kind consideration for grant for Terms of Reference for further Environmental Impact Assessment and clearance process please.

Thanking You.

For, Udupi Power Corporation Limited,



(Santosh Kumar Singh)

Vice President – Environment

Adani Power Limited

Udupi Power Corporation Limited
(A Subsidiary of Adani Power Limited)
Yelluru Village, Pilar Post
Padubidri, Udupi District
Karnataka 574 113
India
CIN: U31909KA1996PLC019918

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EXTRACTS OF THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF THE UDUPI POWER CORPORATION LIMITED HELD ON TUESDAY, 21st APRIL, 2015.

Authorising Officers for statutory clearances:

"RESOLVED THAT company do apply to Ministry of Environment and Forests, Karnataka State Pollution Control Board, Airport Authority of India, Water Resource Department, Central Ground Water Board, Karnataka State Coastal Zone Management Authority, Energy Department, Karnataka, Karnataka Industrial Area Development Board, Government of Karnataka and such other agency or authority statutory /non statutory as may be necessary for the purpose of obtaining approvals/clearances of its proposed 2x800 MW (or such other capacity as may be feasible) thermal power project in the State of Karnataka.

RESOLVED FURTHER THAT Mr. Jatinder Bhatnagar, Authorised Person or Mr. Manoj Deshmukh, Authorised Person or Mr. Santosh Kumar Singh, Authorised Person or Mr. Balbir Singh Sodhi, Authorised Person be and are hereby severally authorized to represent the Company, make necessary applications (to Ministry of Environment and Forests, Karnataka State Pollution Control Board, Airport Authority of India, Water Resource Department, Central Ground Water Board, Karnataka State Coastal Zone Management Authority, Energy Department, Karnataka, Karnataka Industrial Area Development Board, Government of Karnataka and such other agency or authority statutory /non statutory as may be necessary) and sign other necessary agreements, deeds, documents, undertakings, papers etc. as may be required for above statutory approvals/clearances."

RESOLVED FURTHER THAT any Director of the Company or Secretary of the Company be and is hereby authorized to issue a certified copy of the resolution to the concerned."

CERTIFIED TRUE COPY



Sunil L. Naik

Company Secretary

Udupi Power Corporation Limited

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No. 51, Richmond Road

Bangalore - 560 025

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